

# The National Development Plan-Review to Renew Public Consultation

The Eastern and Midland Regional Assembly (EMRA) welcomes the publication of Review to Renewthe public consultation of the Review of the National Development Plan (NDP). This submission has been prepared by the executive and approved by the members of the Eastern and Midland Regional Assembly at the meeting of 15<sup>th</sup> January 2021.

The NDP will serve as a blueprint, setting out a strategic framework for public capital investment, covering numerous policy areas including the distribution of people, jobs, businesses, houses, roads, public transport, education, health infrastructure, and social, cultural and sporting facilities.

The National Development Plan and the National Planning Framework combine to form Project Ireland 2040. As the next tier of spatial policy in Ireland, the EMRA's Regional Spatial and Economic Strategy (RSES) outlines the spatial, economic and climate policies for the Eastern and Midland Region within the context of an investment framework, and as such is of critical importance to the formulation of the NDP.

This submission includes both a response to the issues raised in the Review to Renew Public Consultation Document and the questions posed in the direct correspondence to the Regional Assemblies from the Department of Public Expenditure and Reform. Accordingly, the submission is structured to include an overall context, detailing the role and function of the Regional Assembly and the importance of the RSES; Strategic Investment Priorities of the Eastern and Midland Region; additional comments and supporting appendices.

# 1.0 Overall Context

# 1.1 Role and Function of the Regional Assembly

The EMRA is part of the regional tier of governance in Ireland. It is primarily focused on driving regional development through the formulation, adoption and implementation of the Regional Spatial and Economic Strategy (RSES), oversight and coordination of County Development Plans and Local Economic and Community Plans, management of EU Operational Programs, EU project participation, implementation of national economic policy, and additional functions working with the National Oversight and Audit Commission.

Along with the three-fold ambition for the Region as stated in the Regional Spatial and Economic Strategy (RSES) of healthy placemaking, economic opportunities and climate action, EMRA will also work towards the strategic goals in our Corporate Plan to grow the profile of the Regions and to drive the regional agenda at home and abroad, working with our stakeholders to shape policy making including the next round of EU 2021-2027 programmes and to enhance local, regional, national and EU co-ordination.

EMRA has statutory functions providing oversight on Local Authority Development Plans and ensuring consistency between the RSES and the National Transport Authority (NTA) Transport Strategy for the Greater Dublin Area (GDA). As a strategic policy body EMRA also participates in the consultation processes of other relevant strategic plans and policies.

# **1.2** The Regional Spatial and Economic Strategy (RSES) for the Eastern and Midland Region

The RSES for the Eastern and Midland Region was made in June 2019. The overall vision of the Strategy is to create a sustainable and competitive Region that supports the health and wellbeing of our people and places, from urban to rural, with access to quality housing, travel and employment opportunity for all. The vision is supported by 16 Regional Strategic Outcomes (RSOs) that are framed around three key principles of Healthy Placemaking, Climate Action and Economic Opportunity.

A primary statutory objective of the Regional Spatial and Economic Strategy (RSES) is to support the implementation of the National Planning Framework (NPF), the NDP and thus Project Ireland 2040. The RSES is of critical importance for the delivery of Project Ireland 2040, given that it is the succeeding tier of policy delivery in Ireland.

It is essential for the delivery of same, that investment decisions are aligned to spatial planning decisions. The RSES captures these spatial planning decisions for the Eastern and Midland Region to provide a meaningful planning and investment framework for the Region.

### 1.2.1 Ensuring Spatial Alignment

The RSES presents a Spatial Strategy<sup>1</sup>, devised and informed by a complementary Economic Strategy, which provides a framework for future growth, ensuring the delivery of effective regional development through the realisation of viable and vital places. This includes championing the capital city of Dublin as a smart, climate resilient and global city region; securing Athlone, Drogheda and Dundalk as Regional Growth Centres, acting as regional economic drivers and supports for their wider catchment areas; and promoting a network of large economically active Key Towns<sup>2</sup> that provide employment and services to their surrounding areas. All of this is supported by Self-Sustaining Growth Towns, Self-Sustaining Towns and a network of multifaceted Rural Places. It is essential that investment decisions reflect this spatial strategy and the settlement hierarchy presented, to allow managed and sustainable growth that enables each place fulfil ambition and potential.

# 2.0 Strategic Investment Priorities of the Eastern and Midland Region

The RSES of the EMRA clearly articulates what changes are needed to tackle the Region's challenges and to fulfil the priorities in the Programme for Government, including on housing, health, climate action and transport. In this regard, it is considered that the forthcoming Capital Investment Framework, defined by the NDP, should be fully informed by and aligned to the investment priorities identified by the RSES.

Accordingly, the following sections identify the capital investment priorities of the Region as defined by the RSES, under each of the NDP's existing Strategic Investment Priorities, namely:

- 1. Housing and Sustainable Urban Development
- 2. National Road Network
- 3. Rural Development
- 4. Environmentally Sustainable Public Transport
- 5. Enterprise, Skills, and Innovation Capacity

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<sup>&</sup>lt;sup>1</sup> See Appendix B

 $<sup>^2\,</sup> Swords,\, Maynooth,\, Bray,\, Navan,\, Naas,\, Wicklow,\, Longford,\, Mullingar,\, Tullamore\,\, and\,\, Portlaoise.$ 

- 6. Airports and Ports
- 7. Culture, Heritage and Sport
- 8. Climate Action
- 9. Water Infrastructure
- 10. Education, Health and Childcare

# 2.1 Housing and Sustainable Urban Development

The RSES identifies the importance of the delivery of housing and sustainable urban development to provide for the growing population of the Eastern and Midland Region. The RSES ensures a future pattern and location of housing and urban development, that provides for more compact and sustainable settlements including Dublin City, Regional Growth Centres and Key Towns, which will lead the development of the region.

The following RSES priorities should inform the forthcoming Capital Investment Framework of the NDP;

- Deliver the spatial strategy of the NPF and RSES through focused growth and investment in strategic locations: The NPF sets out that the population of the Eastern and Midland Region is to increase to 2.85 million by 2040. To manage this projected growth, the RSES settlement hierarchy for the Region sets out key locations for population and employment growth, with a focus on the delivery of compact growth in Dublin, the Regional Growth Centres of Athlone, Drogheda and Dundalk, and Key Towns³ across the region.
- Support the delivery of housing and enabling infrastructure on key sites that contribute to compact growth targets in the Dublin Metropolitan Area: It is essential that at least 50 per cent of all new homes that are to be built within the Dublin Metropolitan Area are to be delivered within or contiguous to its existing built-up area. The provision of capital expenditure should aim to support the delivery of housing developments and enabling infrastructure on key sites in the Dublin Metropolitan Area, which have been outlined in Table 5.1⁴ of the RSES. Furthermore, the provision of capital expenditure in this regard should support the regeneration of underused town centre and brownfield / infill lands while delivering housing on existing zoned and serviced lands in the Dublin Metropolitan Area, with the view of facilitating significant compact growth.
- Support the delivery of housing and enabling infrastructure on key sites that contribute to compact growth targets in the Regional Growth Centres and Key Towns of the Region: It is imperative that at least 30 per cent of all new homes that are to be built within our designated Regional Growth Centres and Key Towns are to be delivered within or contiguous to their existing built-up areas. To achieve this, the provision of capital funding for housing developments and enabling infrastructure on strategic sites within these key settlements should, where appropriate, aim to support the regeneration of underused town centres and brownfield / infill lands while also supporting the development of housing on existing zoned and serviced lands to facilitate significant compact growth.
- A proportion of URDF should be ring fenced for the Dublin Metropolitan Area, the Regional Growth Centres and Key Towns of the Region: The bidding process for the URDF should continue in a revised form, whereby enhanced and ring-fenced funding is provided for complex and larger regeneration projects in the Dublin Metropolitan Area and the designated Regional Growth Centres (Athlone, Drogheda and Dundalk) and Key Towns of the Region. Increased and ring-fenced funding sources will be instrumental in ensuring urban renewal schemes are adequately utilised in a manner that supports compact growth targets that have been outlined in the RSES.

<sup>&</sup>lt;sup>3</sup> Swords, Maynooth, Bray, Navan, Naas, Wicklow, Longford, Mullingar, Tullamore and Portlaoise.

<sup>&</sup>lt;sup>4</sup> See Appendix C

#### 2.2 National Road Network

The RSES recognises the importance of maintaining, improving and protecting the strategic function of the key transport corridors of the National Road Network throughout the Region.

The following RSES priorities should inform the forthcoming Capital Investment Framework of the NDP;

 Continue to develop the motorway and national road network of the Eastern and Midland Region: The EMRA supports the appraisal and or delivery of the road projects as detailed in the RSES as follows;



#### 2.3 Rural Development

The RSES identifies the need to strengthen the fabric of rural Ireland, supporting rural towns and communities as well as the open countryside, improving connectivity, and supporting job creation, particularly in a more diverse range of sectors. The rejuvenation of rural towns and villages requires that appropriate job creation can be supported in rural areas. Traditional sectors such as agriculture, tourism, extractive industries and forestry are complemented by diversification in sectors such as food, renewable energy and opportunities provided from improved digital connectivity.

- Deliver serviced sites within rural settlements to enable sustainable housing provision: A 'New Homes in Small Towns and Villages' initiative would augment the delivery of actions by local authorities, Irish Water, communities and other stakeholders in the provision of services and serviced sites to create 'build your own home' opportunities within the existing footprint of rural settlements to provide new homes to meet housing demand. This would provide a sustainable alternative to one-off rural housing and provide a mechanism to sustain rural populations.
- Provide clear and structured mechanisms to sustain and enhance the rural economy: The RSES identifies the need to support traditional sectors of the rural economy, whilst complementing these through diversification in sectors including agriculture and tourism. Accordingly, there is need to provide mechanisms and supports to rural economies (including agriculture and digital sectors) to enable a just transition.
- Deliver the necessary services and infrastructure to enable remote working: The RSES advocates for a network of innovative co-working spaces in the region to mitigate long

- commuting times, promote remote working opportunities and life-style benefits. The availability of **broadband** is crucial to enable this.
- Safeguard funding for the National Broadband Plan: This will enable remote working, elearning and necessary digital infrastructure for business, research and innovation.

# 2.4 Environmentally Sustainable Public Transport

The RSES identifies the importance of environmentally sustainable public transport through the inclusion of Regional Strategic Objective 6 (RSO 6) which advocates for integrated transport and land use through promoting the best use of Transport Infrastructure, existing and planned, and promoting sustainable and active modes of travel to ensure the proper integration of transportation and land use planning. This is underpinned by RSO 9, which seeks to support the transition to low carbon and clean energy, and, RSO 15 which advocates for enhanced strategic connectivity.

The following RSES priorities should inform the forthcoming Capital Investment Framework of the NDP;

■ Deliver transport infrastructure that is aligned to the spatial priorities of the RSES and the Dublin Metropolitan Area Strategic Plan (MASP): To deliver the MASP for Dublin (including RPO 5.2), an adequate level of capital funding should be deployed to deliver on the transport priorities of the Dublin Metropolitan Area Strategic Plan in a manner that facilitates sustainable travel patterns. Resources should have a particular focus on increasing the share of active modes — namely walking and cycling — creating a safe street environment for pedestrians and cyclists, while improving the use of sustainable public transport modes. In this regard, the EMRA supports appropriate sustainable public transport projects in the Dublin Metropolitan Area that have been outlined below and in Tables 8.2, 8.3 and 8.5 of the RSES<sup>5</sup>, while resources should also aim to deliver the NTA Greater Dublin Area Cycle Network Plan inclusive of key commuter routes and urban greenways on the canal, river and coastal corridors.

Key transport infrastructure investments in the metropolitan area as set out in national policy include;

#### **Dublin -Belfast Economic Corridor**

The Strategy supports the development of the Dublin-Belfast Economic Corridor through targeted investment in transport infrastructure and services complementing and maintaining its function as part of the EU TEN-T core network. See Chapter 8 Connectivity for further information.

#### Rail;

- DART Expansion Programme new infrastructure and electrification of existing lines, including provision of electrified services to Drogheda and further north on the Northern Line, Celbridge-Hazelhatch or further south on the Kildare Line, Maynooth and M3 Parkway on the Maynooth/Sligo Line, while continuing to provide DART services on the South-Eastern Line as far south as Greystones
- New stations to provide interchanges with bus, LUAS and Metro network including at Kishoge, Heuston West, Cabra, Glasnevin, Pelletstown and Woodbrook
- Implement the extension of the Dunboyne/M3 Parkway line to Navan during the Mid Term Review of the GDA Transport Strategy
- Complete construction of Metrolink from Swords to Sandyford, including underground extensions to UCD and Knocklyon from Charlemont
- LUAS Green Line Capacity Enhancement in advance of Metrolink
- Appraisal, planning and design of LUAS network expansion to Bray, Finglas, Lucan, Poolbeg, Hazelhatch, Booterstown and Blessington
- In principle there is a need to carry out an evaluation of underground metro routes within the M50

#### New and Enhanced Park and Ride

New Park and Ride locations at Swords, Finglas, Dunboyne, Liffey Valley, Naas Road, Carrickmines, Woodbrook, Greystones

#### Bus

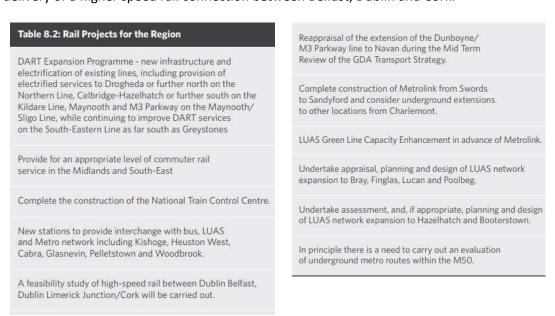
Within the Dublin Metropolitan Area, investment in bus based public transport will be delivered through Bus Connects, which aims to overhaul the current bus system in the Dublin metropolitan area, including the introduction of Bus Rapid Transit.

#### Roads

- M4 Maynooth to Leixlip
- M11 from Jn 4 M50 to Kilmacanogue
- N3 Clonee to M50
- M50 Dublin Port South Access

<sup>&</sup>lt;sup>5</sup> Subject to the outcome of appropriate environmental assessment and the planning process

- Transport Plans in the Region: An adequate level of capital expenditure should be deployed to deliver forthcoming Local Transport Plans, to be prepared in tandem with the NTA, that facilitate sustainable travel patterns within key settlements of the Eastern and Midland Region. For designated settlements, resources should have a particular focus on improving the share of active modes, namely walking and cycling, while creating a safe street environment for cyclists and pedestrians. Such resources should also aim to enhance the use and infrastructure of bus services within these key settlements, while also enhancing the connectivity between these geographical areas and the Dublin Metropolitan Area, with relevant priorities outlined in Table 8.3 of the RSES.
- Develop rail projects that will enhance the connectivity and accessibility of the Eastern and Midland Region. The EMRA supports the delivery of rail projects which will enhance the connectivity and accessibility of the region. Specific projects and relevant reviews have been outlined in Table 8.2 of the RSES<sup>6</sup> as included below. Furthermore, the EMRA supports the delivery of a higher speed rail connection between Belfast, Dublin and Cork.



- Expand the local link Rural Transport Programme throughout rural communities in the Eastern and Midland Region: As advocated through RPO 8.13 of the RSES, the EMRA supports the expansion of the local link Rural Transport Programme, and additional capital expenditure should aim to further integrate this service with other public transport services, improve linkages of services between towns, villages and rural communities, ensure fully accessible vehicles operate on all services, while improving the overall customer experience.
- Expand the cycling and pedestrian infrastructure of smaller towns and villages in the Eastern and Midland Region: Capital expenditure should aim to provide safe cycling routes in small towns and villages across the Eastern and Midland Region, while such funding should also aim to enhance pedestrian facilities in all rural communities based in the Region.
- Enhance the use of smart transport technologies in the Eastern and Midland Region: Where possible, future capital expenditure on the transport infrastructure of the region should aim to embrace the "Smart Regions" concept, which from a transport perspective involves a systematic integration of ICT in the planning, design, operations, and management of transport services in the Region's cities, towns and villages.

<sup>&</sup>lt;sup>6</sup> Subject to the outcome of appropriate environmental assessment and the planning process

■ Expand the number of publicly available EV charge points in the Eastern and Midland Region: The provision of capital investment should facilitate and encourage an increase in the use of electric vehicles by developing more recharging facilities in the Region. Capital expenditure in this regard should aim to develop EV "Fast Charge" points or EV "High Powered Charge" points in strategic and accessible locations across the Region.

# 2.5 Enterprise, Skills and Innovation Capacity

In order to ensure that the ambition of the EMR is achieved, there is need for the NDP to invest in making places attractive for enterprise investment coupled with developing sectoral clustering, driven by effective collaborations and built around investments in Higher Education and Further Education and Training (FET).

- Enable the ambition and potential of the Region's Economic Engines: Invest in key locations of scale to enable national and regional economic drivers that support their wider hinterlands. This includes; Dublin<sup>8</sup> as a national economic driver; The Dublin-Belfast Economic Corridor, especially in light of BREXIT and the need to develop an all-island economy; Athlone, Drogheda and Dundalk as vital regional growth centres; and a number of Key Towns<sup>9</sup>.
- Ensure there is a regional approach to Ireland's Smart Specialisation Strategy (S3): The economic strategy of the RSES is based on five key principles; one of which would include the economic principle of Smart Specialisation. This would enable using a sector or cluster-like policy concept not only to reinforce regions in their most advanced industrial sectors, but also to diversify their economic bases in a smart way, in the most promising areas with the most socio-economic potential. By applying a regional dimension to Ireland's S3, policy makers can utilise capital funding resources in a far more efficient manner, allowing regions to capitalise on self-identified competitive advantages for the economic benefit of their own geographical areas.
- Invest in Placemaking as a means to support regional enterprise policy and planning: Investment is required to enable transformative and regenerative projects which support the creation of attractive places for people to live and work, thus attracting talent. Talent availability is recognised as key to attracting FDI and business opportunities to the Region. Whilst investment in the public realm is key, this is complemented through ensuring critical mass in key locations, safe spaces, mobility and accessibility, a high quality-built environment with access to nature, housing choice, employment opportunities, and, educational resources.
- Deliver a robust Enterprise Supporting Ecosystem: Invest in a functional property and infrastructural ecosystem to ensure ready to go, sufficiently scaled landbanks with appropriate utility infrastructure. The enterprise supporting ecosystem also comprises business incubation centres, community enterprise centres, accelerator development schemes, local enterprise offices, research and innovation centres with Higher Education Institutes (HEIs), technology gateways, technology centres, research centres, and IDA business and technology parks. This inventory of assets distributed in the Region aims to enable and stimulate collaboration within and across regions, playing a key role in shaping and implementing Technology Innovation Poles.
- Provide specific sectoral supports: Investment is required for specific sectors (namely Retail, Tourism, Marine, Low Carbon Economy and Agriculture) identified as labour-intensive economic activities which are of particular importance to the Region, given their sensitivity

<sup>&</sup>lt;sup>7</sup> Fast chargers can get an 80 percent charge to most EVs in 30 minutes, while high powered chargers can give a charge of 100km in as little as six minutes. Data provided by the ESB

<sup>&</sup>lt;sup>8</sup> Please see Appendix D for a list of Strategic employment Locations in the Dublin Metropolitan Area.

<sup>&</sup>lt;sup>9</sup> Swords, Maynooth, Bray, Navan, Naas, Wicklow, Longford, Mullingar, Tullamore and Portlaoise.

- for job creation, maintenance and sustainability. This requirement has intensified owing to the COVID-19 economic crisis and Brexit.
- Provide investment for economic future proofing and anticipated economic structural change: Particularly relevant to the EMR is the need for a just transition to manage the effects of a low carbon and digital transition. Furthermore, investment to manage economic structural change in sectors including agriculture is required. Investment will be required to manage the impact of Brexit and in particular the impact this will have on the agriculture sector within the Midlands.

# 2.6 Airports and Ports

The RSES recognises the importance of creating a Global City Region (Regional Strategic Objective 14) through promoting Dublin as a global city region, protecting and enhancing international connectivity, including ports and airports and promoting the Region as a gateway to Ireland. It is essential that investment is provided that recognises the impact that high-quality international connectivity has for overall international competitiveness and addressing opportunities and challenges from Brexit through investment in our ports and airports.

The following RSES priorities should inform the forthcoming Capital Investment Framework of the NDP:

- Invest in the continued development of Dublin Airport: It is imperative that investment is provided for Dublin Airport and in particular support for the provision of a second runway, improved terminal facilities and supporting infrastructure. It is necessary that this is supported by enhanced access through investment in Metrolink and improved bus services as part of BusConnects, connections from the road network from the west and north, improved cycle access to Dublin Airport and surrounding employment locations, and, in the longer term, consideration of heavy rail access to the Airport would facilitate direct services from the national rail network in the context of potential future electrification.
- Enable the enhancement of Dublin Port: This includes investment support for the role of Dublin Port as a Port of National Significance (Tier 1 Port) and its continued commercial development, including limited expansion and improved road access, including the Southern Port Access Route.
- Provide adequate supports for Regional Ports: Appropriate levels of investment should be provided to support the role of regional ports as economic drivers for the Region. This includes ports of regional significance located at Drogheda, Dundalk, Dún Laoghaire, Greenore and Wicklow as well as other regional ports at Arklow, Howth, and Warrenpoint in Northern Ireland.

# 2.7 Culture, Heritage and Sports

A Regional Strategic Objective (RSO 5) of the RSES is that of Creative Places through enhancing, integrating and protecting our arts, culture and heritage assets to promote creative places and heritage led regeneration.

- Safeguard funding for Culture and Heritage Led Regeneration: Funding should be provided
  for historic towns and buildings in the Region in the practice of culture and heritage led
  regeneration, to promote the sensitive and adaptive reuse of historic building stock, industrial
  structures and protected structures where appropriate.
- Support the Region's Gaeltacht: Funding should be provided to support the implementation
  of language plans for the Region's Gaeltacht and the identification of Gaeltacht Service Towns
  and Irish Language Networks in the Region, and to promote the development of the Gaeltacht

- in Meath in a manner that protects and enhances the distinctive linguistic and cultural heritage.
- Enhance the Creative Industry of the Region: Support the clustering of the film and audiovisual sector in the Dublin and Wicklow areas and to support training of film workers and crew around the Region, as well as exploiting opportunities for the industry outside of these hubs.
- Provide supports for the Designation of UNESCO candidate sites: Investment is required to support UNESCO candidate sites including the historic city of Dublin and medieval monastic sites at Clonmacnoise, Durrow, Glendalough, Kells and Monasterboice and representatives of the Royal Sites of Ireland at Dún Áilinne, Hill of Uisneach, and Tara Complex.

### 2.8 Climate Action

Climate Action is identified as a Key Principle of the RSES and investment is required to enhance climate resilience and to accelerate a transition to a low carbon economy recognising the role of natural capital and ecosystem services in achieving this.

- Invest in the delivery of a targeted low carbon just transition for the peatlands of the wider Midlands: Ongoing and tailored investment is required to deliver a just transition for the wider Midlands area of the EMR following the cessation of peat cutting and closure of the ESB's Shannonbridge and Lanesboro Power Stations.
- Invest in the transition to a competitive, low-carbon, climate-resilient, circular and environmentally sustainable economy: Investment is required in the region to advance the creation of sustainable green jobs, sustainable food production and enhanced energy security.
- Enable the decarbonisation of energy production in the Region: Investment is required into the development of Strategic Energy Zones, district heating opportunities, renewable energy sources (including exploring the bioeconomy and off-shore wind power), capacity renewal, and future technology.
- Invest in the Electricity Transmission and Distribution Network: Deliver a strengthened electricity transmission and distribution network to facilitate planned growth and transmission of a renewable energy focused generation across the major demand centres, supporting the Region's population. Key priorities include the Celtic Interconnector, The North-South Interconnector, reinforcement of the Greater Dublin Area between Dunstown and Woodland 400 kV substations to increase the capacity of the often congested and highly loaded Dublin transmission network, the installation of additional transformer capacity and increased circuit capacity to meet Dublin demand growth, and, The Laois-Kilkenny Reinforcement Project.
- Invest in an energy efficient and climate resilient built environment: Invest in sustainable patterns of development, including compact growth, and provide mechanisms to enable low energy buildings including continued retrofitting of current housing stock. Investment should also acknowledge the ambition of settlements to realise low carbon goals including, for instance, Portlaoise as a Low Carbon Town.
- Deliver necessary Flood Relief and Coastal Defence Infrastructure: A number of flood relief schemes should be prioritised to enable the sustainable development of the region. This includes prioritising the Athlone, Dundalk, Drogheda and, Carlingford and Greenore Flood Relief Schemes, whilst progressing the minor works schemes, delivered directly by Local Authorities nationwide that provide local solutions.
- Provide a Strategic Network of connected Green Infrastructure Routes: Prioritise the delivery
  of the National and Regional Greenways, including the Dublin-Galway Greenway, whilst
  providing capital funding to enable a national and regional connected network of greenways,
  blueways and peatways. This serves a wide variety of important functions including but not

- limited to; provision of habitat, increased biodiversity, ecological corridors, climate change adaptation and mitigation, water treatment, water retention, local amenity provision, air quality improvement, cultural and heritage preservation, a mentally restorative environment. flood mitigation and tourism potential.
- Provide investment to enable enhanced climate resilience of NDP related projects: Investment is required to ensure that all NDP related projects are assessed for their climate impact including that they are planned, designed, built and operated in a way that anticipates, prepares for, and adapts to changing climate conditions. The ESPON QGasSP Project (Quantitative Greenhouse Gas Impact Assessment for Spatial Planning Policy) provides an example of a robust, simple and proportionate method for quantifying and forecasting the relative GHG impacts of alternative spatial planning policies, with pan-European applicability, which could be tailored for this circumstance.

#### 2.9 Water Infrastructure

The RSES identifies that the sustainable growth of the Region requires the provision of water services and infrastructure in a plan led manner to ensure that there is adequate capacity to support future development. High-quality infrastructure is an important element of a modern society and economy, it provides essential functions and services that support societal, economic and environmental systems at local, regional and national levels.

The following RSES priorities should inform the forthcoming Capital Investment Framework of the NDP;

- Invest in the Water Supply Needs of the Region: Priority investment for the EMR includes The Water Supply Project for the Eastern and Midland Region, the Vartry Water Supply Scheme, The Rural Water Programme, and the active leakage control and water mains rehabilitation programme.
- Deliver necessary Waste Water Treatment Infrastructure: Priority investment for the EMR includes Greater Dublin Drainage Programme, Ringsend Wastewater Treatment Plan Project, Athlone Main Drainage Project and, the Upper Liffey Valley Sewerage Scheme.

# 2.10 Education, Health and Childcare

The RSES emphasises the important role that social infrastructure plays in developing strong and inclusive communities.

- Deliver adequate health infrastructure and services that serve the current and future population of the Eastern and Midland Region: In line with specific healthcare policy contained within the RSES, the EMRA advocate for investment to maintain and enhance health care services and infrastructure in accordance with the RSES Settlement Strategy, whilst developing community healthcare networks to support local populations.
- Provide education and childcare services and infrastructure, that respond and cater for current and future populations: The EMRA through the RSES support the provision of high quality childcare, education and training provision, including the allocation of sufficient sites and the development/enhancement of childcare facilities, schools, colleges and universities in appropriate locations to cater for population growth targets under the RSES, to provide for greater educational choice and research capability to facilitate improvement in skills, economic development and to assist in tackling disadvantage. Whilst all facilities and services are of extreme importance, one pertinent issue at present is ensuring full financial and legislative support for Athlone IT to achieve TU status, thus supporting Athlone's role as a Regional Growth Centre serving the wider Midland catchment.

#### 3.0 Additional Comments

This section of the submission documents a general response to the outstanding questions posed in both the letter from DPER and the online public consultation documentation. This includes high level statements relating to;

- Level of capital funding
- Share of capital funding across Departments
- Priorities for capital funding (please consult Section 2 of this submission for greater detail)
- Governance of capital funding

#### 3.1 Level of Investment

The Government has signalled a clear commitment to utilising capital expenditure as a response to the economic impact of Covid-19 and enhancing the placemaking qualities of our regions, with Budget 2021 allocating just over €10 billion to capital investment; a position which is welcomed by the EMRA. That said, to achieve the economic and spatial objectives outlined in the RSES and to combat the economic impact of COVID-19, it seems that additional capital expenditure in the region's infrastructure will be required in the lifetime of the RSES.

This is evident from the Region's performance and trends in a variety of indicators – including but not limited to – population estimates, housing affordability, labour market conditions, commuting patterns, public transport accessibility and the transition to a low carbon economy, which have been presented in "Appendix A: Evidence Base". Improving the Region's performance in these strategic areas and accommodating the expected demands that will arise from population and employment growth up to 2040, will require a targeted and increased rate of capital investment in the infrastructure of the Eastern and Midland Region.

#### 3.2 Share of Investment

One of the key challenges facing the Eastern and Midland Region is the need for better alignment between population growth, location of residential development and employment to create healthy and attractive places. To combat this challenge and achieve the overarching vision of the RSES, a holistic response is needed at a Departmental level to deal with interconnected issues such as housing, transport, health, education, and climate action.

In tackling these issues, the RSES offers an overarching strategic framework which collectively identifies regional assets, opportunities and pressures and provides appropriate policy responses in the form of Regional Policy Objectives (RPOs). In doing so, the RSES provides a holistic response to better manage spatial planning and economic development throughout the Region and it is imperative that the provision of capital investment appropriately reflects the need to tackle specific challenges and capitalise on potential opportunities that have been outlined in the RSES. Therefore, it is imperative that capital investment is demand driven and is appropriately focused on strategic priorities including – but not limited to – housing, sustainable modes of public transport, health, education and childcare infrastructure, enterprise and job creation and the transition to a low carbon economy.

#### **3.3 Investment Priorities**

The EMRA's RSES aims to shape future growth and to better manage regional planning and economic development throughout the Region, with the RSES aiming to ensure that the Eastern and Midland Region can create a sustainable and competitive Region that supports the health and wellbeing of our people and places – in both urban and rural communities – with access to quality housing, travel and employment opportunities for all.

The RSES is underpinned by key cross-cutting principles that reflect the three pillars of sustainability; - namely social, environmental, and economic - and expressed in a manner which best reflects the challenges and opportunities of the Region. Therefore, these three principles will guide the investment priorities of the EMRA — which have been outlined in Section 2 and would include, "Healthy Placemaking", Climate Action" and "Economic Opportunity".

#### 3.4 Governance

The EMRA considers that ring fenced funding packages on a regional basis would be extremely beneficial to deliver key enablers that will drive progress on Project Ireland 2040 through implementation of RSES, MASP and other aligned plans at a regional, county and local level. The NDP should incorporate a framework for funding on a regional basis with thematic priorities and key infrastructure projects identified (a strengthening of existing strategic investment priorities of the existing NDP), but equally have a flexibility that allows key projects in our Region to draw down funding where they are delivering actions under the RSES and MASP and aligned plans at the local tier (County Development Plans, Local Area Plans etc.).

The competitive bidding process of the Project Ireland 2040 funds, particularly the Urban Regeneration Development Fund (URDF) and the Rural Regeneration Development Fund (RRDF), cannot remain the singular model for distributing resources that are instrumental in implementing the spatial objectives of the RSES. In recent years, it has become clear that the ability of Local Authorities to prepare successful applications under the URDF and RRDF have become largely resource dependent, with funding being distributed in a manner that is not completely aligned to the spatial objectives of the NPF and the RSES. It has been noted in discussions with our stakeholders that local authorities may be in a better position to achieve the opportunities available in the national funds, if the requisite resources were available to prepare comprehensive applications for funding under the current competitive process.

On this basis, the EMRA believes that a proportion of funds, including the URDF and RRDF, should be exclusively ring fenced for large regeneration projects that will support the compact growth targets of the Dublin Metropolitan Area, the Regional Growth Centres and Key Towns of the Region. Enhanced ring-fenced funding in this regard should simplify the process in delivering our Region's compact growth targets. Furthermore, to ensure that the distribution of Project Ireland 2040 funds is aligned to the economic and spatial objectives of the RSES, there is potential for the EMRA to have a greater role and input into the governance structure of the Project Ireland 2040 delivery board.

### 3.5 Other Matters

It is recommended that during the roll out of the next phase of the National Development Plan, consideration is given to ensure that physical signage is not erected to mark all projects. This approach ensures that signage does not proliferate the landscape and costs are reduced.

#### 4.0 Conclusion

In conclusion, the Regional Assembly welcomes the opportunity to engage in the process of Review to Renew as part of the review of National Development Plan (NDP). We look forward to continuing engagement with the Department in the further development and implementation of an updated NDP in order to support economic, social, environmental and cultural development throughout the Region.

Regards,

Jim Conway Director Eastern and Midland Regional Assembly 21<sup>st</sup> January 2021

# **Appendix A: Evidence Base**

The following content provides a brief profile of the Eastern and Midland Region, which has been used to inform the priorities outlined within this submission.

#### **Placemaking Profile**

- 1. **Population Estimates:** The total population of the Eastern and Midland Region stood at 2.5 million as of April 2020, accounting for just under half of Ireland's population (49.3%)<sup>10</sup>. By 2040, it is estimated that the region's population will rise to around 2.85 million<sup>11</sup>.
- 2. Commuting Patterns: As of Q2 2019<sup>12</sup>, residents living in the Eastern and Midland Region experienced notably long commute times, compared to the national average of 28 minutes for a one-way commute. Of the eight sub-regions, residents in the Mid-East had the longest one-way commute time in Ireland at 34 minutes with residents in Dublin (31 minutes) and the Midlands (29 minutes) recording the second and third longest average one-way commute times in the State.
- 3. Housing Affordability: ESRI research has showed that "First Time Buyer" households in Dublin, Wicklow, Meath, and Kildare would have to pay between 31% and 36% of their monthly income on their mortgage instalments<sup>13</sup> in 2018, which would be above the standard affordability benchmark of 30%.
- **4. Deprivation Rates:** As of 2019, 17.7% of the Eastern and Midland Region's population are experiencing enforced deprivation, which was marginally below the corresponding national rate of 17.8%<sup>14</sup>.
- 5. **Education Attainment:** Third level attainment rates in the Eastern and Midland Region stood at 51% in 2019, which was above the corresponding State average of 47%. Encouragingly, third level education enrolments<sup>15</sup> in the Region have risen from just over 93,987 in 2009 to just over 121,083 in 2019.
- 6. **Public Transport Accessibility:** As of 2016<sup>16</sup>", 68.3% of Dublin's population was served with high frequency public transport, (i.e. Luas, bus or train with over 50 departures a day), well above the corresponding State average of 29.6% of the population. All four local authorities in Dublin recorded ratios above the State average. Outside of Meath where 33.7% of the population where served by high frequency public transport stops the remaining counties in the Eastern and Midland Region registered below average proportions namely, Louth at 10.3%, Offaly at 11.7%, Wicklow at 11.9%, Westmeath at 17.1%, Kildare at 21.3% and Laois at 27.2%.
- 7. Household Energy Efficiency: As per the latest figures<sup>17</sup>, 19 per cent of the homes audited in Ireland registered either a BER of "A" or "B" between 2009 and Q3 2020, with below average proportions recorded in Offaly (11% of homes to register either a BER of "A" or "B"), Longford (12%), Westmeath (13%) and Laois (16%). Only 31 per cent of the homes audited in Dublin County registered either a BER of "A" or "B" between 2009 and Q3 2020, with lower ratios recorded in Meath (28%), Kildare (25%), Louth (22%), Wicklow (22%) and Dublin 01-24 (20%).

<sup>&</sup>lt;sup>10</sup> https://www.cso.ie/en/releasesandpublications/er/pme/populationandmigrationestimatesapril2020/

<sup>11</sup> https://www.esri.ie/system/files/publications/RS111.pdf https://npf.ie/wp-content/uploads/Project-Ireland-2040-NPF.pdf

<sup>12</sup> https://www.cso.ie/en/releasesandpublications/br/b-lfstb/labourforcesurveybulletinmainplaceofworkandcommutingtimein2019/

<sup>13</sup> https://www.esri.ie/system/files/publications/RN20190402 0.pdf

<sup>&</sup>lt;sup>14</sup> https://www.cso.ie/en/releasesandpublications/ep/p-silc/surveyonincomeandlivingconditionssilc2019/

<sup>&</sup>lt;sup>15</sup> Higher Education Authority enrolment data. Includes enrollments from undergraduates, postgraduates, FETAC Advanced Certificate, FETAC Certificate, and remote learners

 $<sup>{}^{16}\</sup>underline{\text{https://www.cso.ie/en/csolatestnews/presspages/2019/measuring distance to every days ervices in ireland 2019/measuring distance to every days every da$ 

<sup>17</sup> https://www.cso.ie/en/releasesandpublications/er/dber/domesticbuildingenergyratingsquarter32020/

- 8. **EV / Hybrids Sales:** As of 2019, EV and Hybrid cars accounted for 18 per cent of all new cars licensed for the first time in Longford, which was above the corresponding national ratio of 12.7% and the highest out of all the counties in Ireland. This was followed by Westmeath at 15.9%, Meath at 15.3%, Wicklow at 15.3%, Kildare at 14.3%, Offaly at 14.2%, Dublin at 13.6%, Louth at 13% and Laois at 10.8% <sup>18</sup>.
- 9. **EV Public Charging Infrastructure:** As of December 2020, there was 40 ESB EV "Fast Chargers" in the Eastern and Midland Region, with each of these chargers having three sockets of different varieties, while there was 3 ESB EV "High Powered Chargers" based in the region, with this charger having two sockets of different varieties<sup>19</sup>.

# **Economic Profile**

- 10. **GDP:** The Eastern and Midland Region's economy was valued at €175 billion as of 2018, accounting for just over half (54%) of the economic output generated by the Irish economy<sup>20</sup>.
- **11. Labour Market Conditions**: As of Q3 2020, total employment in the Eastern and Midland Region amounted to 1.17 million, which accounted for 50.8% of Ireland's employment base. By 2040, it is estimated that the region's employment base will expand to around 1.34 million<sup>21</sup>.
  - A total of 182,413 residents in the Eastern and Midland Region were in receipt of the Pandemic Unemployment Payment (PUP) as of the 29<sup>th</sup> of November<sup>22</sup>. The total number of employees that were in receipt of the Employment Wage Subsidy Scheme and working for an employer based in the Eastern and Midland Region amounted to 163,585<sup>23</sup>, as of the end of November.
- **12. Enterprise Base:** As of 2018, there was 269,687 SMEs operating in Ireland; 265,890 of which were registered in a specific county in Ireland<sup>24</sup>. Of this total, 137,049 SMEs were in the Eastern and Midland Region, highlighting the Region's importance to Ireland's SMEs market. In absolute terms, Dublin had the highest number of SMEs in Ireland, at 87,773 in 2018.
- **13. Multinational Companies**: As of 2019, a total of 1,549 companies were supported by the IDA Ireland, with the majority (62.3%) located in the Eastern and Midland Region<sup>25</sup>. As of 2019, IDA Ireland supported companies employed a total of 245,096 jobs in the State, with just over half or 130,538 located in the Eastern and Midland Region.
- **14. Brexit Exposure:** The sub-sectors of the economy that are likely to be either severely or moderately affected in the event of a "Hard Brexit" accounted for 36.4% of the Eastern and Midland Region's employment base in Q3 2020, which in absolute terms amounted to 423,700 jobs.

<sup>&</sup>lt;sup>18</sup> Regional Assemblies of Ireland calculations using CSO data: <a href="https://data.cso.ie/">https://data.cso.ie/</a>

<sup>&</sup>lt;sup>19</sup> Fast chargers can get an 80 percent charge to most EVs in 30 minutes, while high powered chargers can give a charge of 100km in as little as six minutes. Data provided by the ESB

https://www.cso.ie/en/releasesandpublications/er/cirgdp/countyincomesandregionalgdp2017/

<sup>&</sup>lt;sup>21</sup> https://npf.ie/wp-content/uploads/Project-Ireland-2040-NPF.pdf

https://data.cso.ie/product/LR

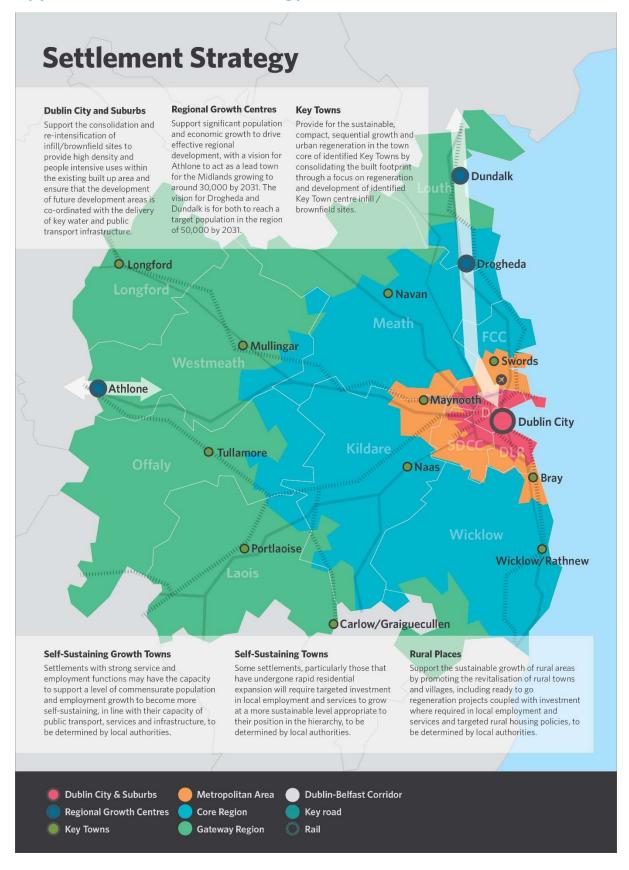
<sup>&</sup>lt;sup>23</sup> https://revenue.ie/en/corporate/documents/statistics/registrations/covid-19-support-schemes-statistics-12-november-2020.pdf

<sup>&</sup>lt;sup>24</sup> https://www.cso.ie/en/releasesandpublications/er/bd/businessdemography2018/

<sup>&</sup>lt;sup>25</sup> Data obtained from the IDA

<sup>&</sup>lt;sup>26</sup> Sub-sectors of the economy that are likely to be severely affected in the event of a "Hard Brexit" is based on research by the ESRI, which rank exposure based on a region's reliance on certain employment activities under certain 2 digit NACE codes: <a href="https://www.esri.ie/system/files/publications/WP677">https://www.esri.ie/system/files/publications/WP677</a> 0.pdf

# **Appendix B: Settlement Strategy of the EMR**



# Appendix C: Dublin MASP- Strategic Development Areas and Corridors, Capacity Infrastructure and Phasing (Table 5.1 of the RSES)

| Corridor   | Residential  | Employment/ Mixed Use   | Phasing/Enabling infrastructure  |
|--|--|---|--|
| City Centre within the M50 (Multi-modal) Population capacity Short 35,000 Medium 10,000 Long 15,000 Total 60,000           | Docklands build out of North Lotts<br>and Grand Canal Docks with further<br>physical and social regeneration of<br>Poolibeg and northeast inner-city lands   | Further development of people<br>intensive high tech and services-<br>based business districts in<br>Docklands and Poolbeg                | Short to Medium term  Dodder bridge, LUAS extension to Poolbeg, local and wider area water upgrades, waste water upgrades and district heating   |
|  | City centre regeneration of older<br>social housing projects (former<br>PPPs), Parkwest-Cherry Orchard,<br>Ballymun, Ashtown-Pelletstown<br>and St James – Heuston lands                               | Regeneration of Diageo lands, health<br>and education related employment at<br>5t James and Grangegorman campus                           | Short to Medium term  Waste water upgrades, social infrestructure  Long term  Long term capacity supported by DART underground   |
|  | Naas Road /Ballymount - significant<br>brownfield lands in South Dublin<br>and Dublin City Council areas,<br>with potential for residential<br>development and more intensive<br>employment/mixed uses | Re-intensification of underutilised<br>lands including Nass road<br>and older industrial estates,<br>subject to feasibility study         | Medium to Long term Multi-modal public transport, new Luas stop, site assembly, waste water upgrades and local area water network upgrades   |
|  | Dunsink - major greenfield<br>landbank with long term potential<br>to develop a new district centre  | Subject to feasibility  | Long term LUAS extension to Fingles, access, site conditions, feasibility  |
| North-South<br>corridor<br>(DART)<br>Population<br>capacity<br>Short 31,000<br>Medium 13,000<br>Long 7,000<br>Total 51,000 | North Fringe - large scale urban<br>expansion creating new communities<br>at Clongriffin-Belmayne (Dublin<br>City) and Baldoyle-Stapolin (Fingal)  | Completion of mixed-use districts with retail and service provision   | Short to Medium term  Access to rail station, bus upgrade new road connections, drainage, parks and social infrastructure  |
|  | Donabate - significant residential capacity in this strategically located rapidly growing coastal village  | Consolidation of economic<br>and service base in tandem<br>with population growth   | Short term  DART expansion, distributor road and railway bridge, social infrastructure, local area water network and storage upgrades  |
|  | South County Dublin - North<br>Wicklow - development of<br>new residential communities at<br>Woodbrook-Shanganagh and Bray<br>Golf course and Harbour lands  | Strengthening commercial town functions in Bray, developing IDA strategic site in Greystones to strengthen economic base in North Wicklow | Short term Access road, new station at Woodbrook - Shanganagh. Access to Bray station and PT bridge.   |
|  | Bray Fassaroe* - westward<br>extension of Bray at Old Connaught-<br>Fassaroe (Dün Leoghaire) and<br>Bray -Fassaroe (Wicklow) lands   | New mixed use residential<br>and employment district at<br>Fassance, west of Bray<br>Greystones Strategic site                            | Short to Medium term  High capacity bus between Bray and Fassaroe, distributor road, N/ MI1 upgrades, new bridge to Old Conna. Waste water upgrades. Local and wider area water network and storage upgrades |
|  |  |   | Long term  |
|  |  |   | LUAS extension to Bray   |

| Certidar  | Residential   | Employment/ Mixed Use  | Phasing/Enabling infrastructure   |
|---|---|--|---|
| North-West<br>corridor<br>(Maynootty/<br>Dunboyne<br>commuter<br>line /DART)<br>Population<br>capacity<br>Short 24,000<br>Medium 10,000<br>Lang 3,000<br>Total 37,000 | Dublin 15 lands - continued development of Hansfield linked to the future development of Barchill and Kellytown landbanks to the south and east   | Further development of large-<br>scale employment in Dublin<br>Enterprise Zone" and synergies<br>with Blanchardstown (T  | Short term Public transport, Clonsilla Station, water network and waste water upgrades.   |
|   | Labilip - strategic greenfield<br>lands near Confey station with<br>capacity for phased development,<br>improve links to Leisilip and<br>adjoining Dublin/Meath lands   | Large scale former Hewlett<br>Packard site and Collinstown<br>site to strengthen employment<br>base for North Kildare  | Short to Medium term LUAS extension to Maynooth, roads upgrades, community and social infrastructure, waste water and local water network upgrades  |
|   | Maynooth - Significant<br>strategic residential capacity<br>at Railpark lands and to the<br>north and west of the town<br>near Maynooth University  | New Research &<br>technology Park adjoining<br>Maynooth University   | Short to Medium term  DART expansion, road upgrades, bridge, Maynooth Outer Orbital Route, waste water and local water network upgrades   |
|   | Dunboyne - Sequential development prioritising socied and serviced lands near the talkway station and town centre and at Dunboyne North / M3 Parkway station  | Space intensive 'big box'<br>employment at Portan Mixed<br>use 'live - work' development<br>at Dunboyne North  | Medium to Long term  Outer Orbital road, distributor road, additional watermains and waste water upgrades   |
| South western<br>corridor<br>(Kildare line/<br>DART and<br>LUAS radine)<br>Population<br>capacity<br>Short 45,000<br>Medium 21,000<br>Total 66,000                    | Western suburbs - Continued development of Adamstown SDZ and the phased development of Clenhum's located strategically between the west Dublin suburbs of Lucan and Clondalkin. New residential community at Kilcarbery man Clondalkin. | Promotion of high tech,<br>manufacturing and research<br>and development in Grange<br>Castle Business Park   | Short to Medium term  New roads and railway bridge, new validation, DART expansion to Celbridge-Hazelhatch (Adamstown, Clonburns)  Access road and waste water upgrades (Kilcarbery): Public transport and access (Grange Castle): New water network infrastructure to supply Clonburns SDZ and local network upgrade |
|   | EUAS red line - Regeneration<br>of brownfield lands in<br>Tallaght. New district at<br>Fortunestown near energing<br>town of Saggart/Citywest   | Re-intensification of older<br>industrial estates at Nais Road/<br>Ballymount, lotensification of<br>industrial lands and mixed-<br>use development at Tallaght<br>Town Centre/Cookstown | Short to Medium term Brownfield conditions and site assembly waste water upgrades and Citywest junction link at Tallaght/Fortunestown   |
| Metrolink /<br>LUAS Greenline<br>Corridor<br>(Metrolick/<br>LUAS)<br>Population<br>capacity<br>Short 28,000<br>Medium 25,000<br>Long 18,000<br>Total 71,000           | Dün Laoghaire - Rathdown - New<br>and emerging mixed-use districts<br>of Cherrywood and Sandyford.<br>New residential communities<br>in Ballyogan and environs<br>and Kittleman-Glenamuck   | Continued development of<br>high-density business districts<br>at Cherrywood and Sandyford<br>New mixed use contres in<br>Ballyogan and Kiltiernan                                       | Short to Medium term  U.IAS green line upgrades. Public transport and roads upgrades. New road and bridge and NII junction (Cherrywood) and water upgrades  |
|   | Sweeds - asquential development<br>of strategic residential sites<br>within Sweeds and development<br>of Oldbown-Mooretown lands  | Airport related, commercial facilities and employment linked to development of Metrolink   | Short to Medium term  Public realm, pedestrian and cyclist provision. Road improvements, BusConnects. Additional runway and improved access (Airport). Waste water upgrades. Local and wider area water network upgrades.   |
|   | Swords - Lissenhall - new<br>mixed-use urban district on<br>the northern side of Swords<br>linked to delivery of Metrolink  | Development of high-tach research and development employment within a campus setting at Lissenhall East  | Medium to Long term<br>Improved bus connections, Metrolink, roads<br>Improvements and expanded internal road<br>network and waste water upgrades  |

<sup>\*</sup>Development at Fassaroe will be undertaken in collaboration between Wicklow County Council, Dún Laoghaire-Rathdown County Council and the transport agencies \*\*Dublin Enterprise Zone is not directly served by existing or planned rail and will require improve bus connections and demand management measures

# Appendix D: Potential of Strategic Employment Development Areas in the Dublin Metropolitan Area (Table 5.2 of the RSES)

| Strategic corridor   | Strategic Employment locations                                       | Employment potential  |
|--|--|---|
| Docklands and City<br>centre<br>(Multi-modal)                        | Docklands, Poolbeg and north east inner city                         | High tech, financial services and people intensive<br>employment and regeneration of underutilised lands  |
|  | City centre (Grangegorman and St James-Diageo lands)                 | Re-intensification and regeneration of underutilised lands, employment opportunities related to education and hospital campus development   |
|  | Industrial lands   | Re-intensification of older industrial lands subject to feasibility   |
| North-South corridor<br>(DART)                                       | North County Wicklow<br>(Bray, extension to<br>fassaroe, Greystones) | Re-intensification of commercial town centre functions and<br>new mixed-use district. Redevelopment of IDA strategic sites at<br>Greystones to strengthen employment base for North Wicklow |
| North-West corridor<br>(DART/Maynooth-<br>Dunboyne<br>commuter line) | Dublin Enterprise Zone (Dublin 15)                                   | Large scale office, research and development and high tech manufacturing in proximity to Blanchardstown IT  |
|  | Dunboyne employment lands  | Space intensive 'big box' employment at Portane.<br>Mixed use development at M3/Parkway   |
|  | Leixlip employment lands   | Large scale former Hewlett Packard site and Collinstown site for regional enterprise to strengthen employment base for North Kildare  |
|  | Maynooth Research &<br>Technology Park                               | New technology and research and development employment related to synergies with Maynooth University  |
| South west corridor<br>(DARY /LUAS redline)                          | Neas Road/Ballymount lands   | Potential for intensification of industrial lands and development of new mixed-use district   |
|  | Tallaght Town Centre / Cookstown                                     | Potential for intensification of industrial lands and development of a new mixed-use district   |
|  | Grange Castle Business Park  | Space intensive uses e.g. IT, research, pharmaceuticals in a campus style setting   |
| Metrolink / LUAS<br>Green line Corridor                              | South County Dublin<br>(Cherrywood, Ballyogan<br>and Sandyford)      | Mixed-use districts with significant retail and people intensive<br>employment to complement city centre and docklands  |
|  | Swords and Dublin<br>Airport/South Fingal                            | Future employment locations and airport related and commercial facilities in Swords and Dublin Airport/South Fingal   |